

HOPSTEINER – NEWSLETTER

SEPTEMBER 2012

HOP MARKET




Hopsteiner®

COMMITTED TO THE BREWER.

Crop and Market Update & Hop Crop 2012 Estimate

Estimates for the 2012 hop crop in Germany were finalized in the Hallertau on August 17th. We are pleased to attach a list comparing the crop results for 2011 with the estimates for 2012 for the world's main growing areas.

Overall we expect yields and quality to be at least average. Further acreage reduction of more than 2,000 ha worldwide for crop 2012 compared with crop 2011 is reflected by the crop volumes.

We will advise you about further developments.

HOPSTEINER

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Growing Area	Variety	Quantities	Estimate	Changes	
		Crop 2011	Crop 2012	2011/2012	
		mt	mt	± mt	± %
Hallertau	Hallertauer	824	892	69	8,3
	Hersbrucker	1.470	1.467	-3	-0,2
	Perle	6.493	5.573	-920	-14,2
	Select	1.377	854	-523	-38,0
	Saphir	464	455	-10	-2,1
	Tradition	5.387	4.764	-622	-11,5
	Other Aroma	110	137	27	24,4
	Aroma Total	16.125	14.142	-1.982	-12,3
	North. Brew.	363	328	-35	-9,6
	Herkules	7.544	7.258	-286	-3,8
	Magnum	5.991	5.534	-457	-7,6
	Nugget	512	406	-106	-20,6
	Taurus	2.012	1.418	-594	-29,5
	Other Bitter	211	164	-47	-22,2
	Bitter Total	16.633	15.108	-1.525	-9,2
Hallertau Total		32.757	29.250	-3.507	-10,7
Elbe-Saale		2.883	2.545	-338	-11,7
Tettngang		1.784	1.770	-14	-0,8
Spalt		644	567	-77	-11,9
Rest Germany		43	40	-3	-6,8
Germany Total		38.111	34.173	-3.938	-10,3
USA	Apollo	1.107	998	-109	-9,9
	Cascade	2.062	2.041	-21	-1,0
	Col./Tom./Zeus	8.219	6.577	-1.642	-20,0
	Galena	1.169	771	-398	-34,0
	Nugget	2.280	2.041	-239	-10,5
	Summit	2.449	3.175	726	29,7
	Super Galena	1.613	1.452	-162	-10,0
	Willamette	1.219	839	-380	-31,2
	Others	9.266	9.979	713	7,7
USA Total		29.384	27.873	-1.511	-5,1
China		10.230	8.410	-1.820	-17,8
Czech Republic		6.088	5.442	-646	-10,6
Poland		2.268	2.000	-268	-11,8
Slovenia		2.470	2.200	-270	-10,9
England		1.093	1.030	-63	-5,8
France		644	772	128	19,9
Spain		936	936	0	0,0
Australia		1.044	1.093	49	4,7
New Zealand		575	694	119	20,7
South Africa		956	1.003	47	4,9
Austria		447	400	-47	-10,5
Other Countries*		3.130	3.049	-82	-2,6
World Total		97.376	89.074	-8.302	-8,5

*Belgium, Bulgaria, Slovakia, Rumania, Russia, Turkey, Ukraine, Portugal, Serbia, Belarus, Croatia, Suisse, Hungary, Argentina, Japan, India