

NEWSLETTER 09/2013

HOP MARKET

Crop and Market Update & Hop Crop 2013 Estimate

Estimates for the 2013 hop crop in Germany were finalized in the Hallertau on August 21st. We are pleased to attach a list comparing the crop results for 2012 with the estimates for 2013 for the world's main growing areas.

The 2013 growing year in the Hallertau was defined by extreme weather conditions. May and June were very cool and extremely wet, leaving plant growth for all varieties about 2 weeks behind the norm. Then, in July, the weather turned. Temperatures exceeded 35°C with rainfall far below average. The month of August began similarly with daily temperatures above 30°C. Heat thunderstorms resulted in some precipitation, but this was not widespread. Overall the showers were insignificant. The crop estimate shows that the weather has had an extremely negative effect on the plants. At this time we assume that alpha acid contents will be well below the long-term average.

We will keep you informed about further developments.

Growing Area	Variety	Quantities	Estimate	Changes	
		Crop 2012	Crop 2013	2012/2013	2012/2013
		mt	mt	± mt	± %
Hallertau	Hallertauer	948	651	-297	-31,4
	Hersbrucker	1.361	1.204	-158	-11,6
	Perle	5.536	4.137	-1.399	-25,3
	Select	883	626	-257	-29,1
	Saphir	474	388	-86	-18,1
	Tradition	4.869	3.574	-1.295	-26,6
	Other Aroma	111	83	-28	-25,5
	Aroma Total	14.182	10.662	-3.520	-24,8
	North. Brew.	347	176	-171	-49,4
	Herkules	7.442	6.470	-972	-13,1
	Magnum	5.643	4.221	-1.422	-25,2
	Nugget	421	262	-159	-37,7
	Taurus	1.587	1.055	-532	-33,5
	Other Bitter	171	153	-18	-10,7
Bitter Total	15.612	12.338	-3.274	-21,0	
Hallertau Total	29.794	23.000	-6.794	-22,8	
Elbe-Saale		2.546	2.150	-396	-15,6
Tettngang		1.607	1.420	-187	-11,7
Spalt		481	500	19	3,9
Rest Germany		46	37	-9	-20,2
Germany Total	34.475	27.107	-7.368	-21,4	
USA	Apollo	1.053	1.043	-10	-0,9
	Cascade	2.548	3.833	1.285	50,5
	Col./Tom./Zeus	6.136	7.439	1.303	21,2
	Galena	754	363	-391	-51,9
	Nugget	2.187	1.860	-327	-15,0
	Summit	3.175	3.266	91	2,9
	Super Galena	1.370	1.542	172	12,6
	Willamette	1.109	771	-338	-30,5
	Others	9.451	8.573	-878	-9,3
USA Total	27.782	28.690	908	3,3	
China		7.544	5.620	-1.924	-25,5
Czech Republic		4.338	4.700	362	8,3
Poland		1.818	2.079	261	14,3
Slovenia		1.560	1.600	40	2,6
England		1.459	1.450	-9	-0,6
France		752	644	-108	-14,4
Spain		1.028	1.000	-28	-2,7
Australia		1.093	1.146	53	4,9
New Zealand		694	703	9	1,3
South Africa		1.003	913	-90	-8,9
Austria		446	410	-36	-8,1
Other Countries*		2.859	2.967	109	3,8
WORLD TOTAL	86.850	79.029	-7.822	-9,0	

*Belgium, Bulgaria, Slovakia, Rumania, Russia, Turkey, Ukraine, Portugal, Serbia, Belarus, Croatia, Suisse, Hungary, Argentina, Japan, India

Simon H. Steiner, Hopfen, GmbH

Newsletter, September 2013

Meet our team!

At "drinktec" in Munich
Hall B1 / Booth 524

Sept., 16th – 20th

Our stand at "drinktec" has become a popular meeting place for the International Brewing Industry. This year we will again have information about new varieties, developments in variety breeding and various types of hopping. Of course we will also present our first estimates for this year's hop crop.

Visit us at "drinktec 2013" and enjoy the "Fascination of Hops" with us.

drinktec

16–20 September 2013
New Munich Trade Fair Centre

Look forward!

Big Tasting of "Hopsteiner Bier Ideen"

Sept., 16th – 20th

The "Hopsteiner Bier Ideen" will be a novelty at the "drinktec". We have built a special stand for you to sample the new beers. If you are interested in tasting the beers, we ask you to please register in advance in order to avoid long waiting times. Just send us a short email to info@hopsteiner.de indicating your preferred/required date and time or call us on **+49 8751/8605-0** to arrange an appointment with a member of our staff to assure your exclusive tasting session. You can attend a tasting every day from 9.30 a.m. to 5.30 p.m. Only on Wednesday afternoon from 1 p.m. to 5 p.m. our tasting booth is not available.

Enjoy it!

HOPSTEINER
Bier
Ideen



Hall B1 / Booth 524

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16–20 September 2013
New Munich Trade Fair Centre

+++Hopsteiner calendar+++

Hopsteiner[®]

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