



NEWSLETTER 09/2014

HOP MARKET

Crop and Market Update & Hop Crop 2014 Estimate

Growing Area	Variety	Quantities	Estimate	Changes	
		Crop 2013	Crop 2014	2013/2014	2013/2014
		mt	mt	± mt	± %
Hallertau	Hallertauer	699.9	785.7	85.8	12.3
	Hersbrucker	1,112.8	1,713.0	600.2	53.9
	Perle	3,901.5	5,826.2	1,924.7	49.3
	Spalter Select	638.5	888.0	249.5	39.1
	Tradition	3,353.9	5,133.6	1,779.7	53.1
	Saphir	359.7	766.1	406.3	113.0
	North. Brewer	208.0	265.1	57.0	27.4
	Magnum	4,778.3	3,841.6	-936.7	-19.6
	Nugget	298.8	323.3	24.5	8.2
	Taurus	1,088.7	1,028.9	-59.9	-5.5
	Herkules	6,376.4	9,340.3	2,963.9	46.5
	Others	261.2	588.5	327.3	125.3
Hallertau		23,077.7	30,500.00	7,422.3	32.2
Elbe-Saale		2,508.6	2,442.5	-66.1	-2.6
Tettngang		1,429.7	1,835.0	405.3	28.3
Spalt		499.7	565.0	65.4	13.1
Bitburg		38.5	44.2	5.7	14.9
Germany Total		27,554.1	35,386.70	7,832.6	28.4
Austria		410.0	414.0	4.0	1.0
Belgium		205.0	148.0	-57.0	-27.8
Bulgaria		180.0	180.0	0.0	0.0
Czech Rep.		5,329.8	5,500.0	170.3	3.2
England		1,459.0	1,235.0	-224.0	-15.4
France		644.0	690.0	46.0	7.1
Poland		2,250.7	2,079.0	-171.7	-7.6
Romania		181.0	185.0	4.0	2.2
Russia		162.0	162.0	0.0	0.0
Slovakia		175.0	150.0	-25.0	-14.3
Slovenia		1,600.0	1,900.0	300.0	18.8
Spain		854.0	960.0	106.0	12.4
Turkey		390.0	390.0	0.0	0.0
Ukraine		520.0	310.0	-210.0	-40.4
Rest*		302.0	302.0	0.0	0.0
Europe Total		42,216.6	49,991.7	7,775.1	18.4
	Apollo	1,222.3	1,225.0	2.7	0.2
	Bravo	805.6	907.0	101.4	12.6
	Cascade	3,944.4	4,944.0	999.6	25.3
	Centennial	1,497.0	1,996.0	499.0	33.3
	Chinook	1,540.3	1,451.0	-89.3	-5.8
	Col./Tom./Zeus	7,852.8	7,257.0	-595.8	-7.6
	Galena	392.9	249.0	-143.9	-36.6
	Nugget	1,898.2	1,542.0	-356.2	-18.8
	Summit	2,416.1	2,722.0	305.9	12.7
	Super Galena	1,461.7	1,134.0	-327.7	-22.4
	Willamette	667.6	726.0	58.4	8.7
	Others	7,755.0	8,619.0	864.0	11.1
USA Total		31,453.9	32,772.0	1,318.1	4.2
Argentina		300.0	300.0	0.0	0.0
Australia		1,146.0	1,079.0	-67.0	-5.8
Japan		335.0	335.0	0.0	0.0
New Zealand		703.0	765.0	62.0	8.8
P.R. China		6,230.0	6,840.0	610.0	9.8
South Africa		913.0	820.0	-93.0	-10.2
Rest		40.0	40.0	0.0	0.0
World Total		83,337.5	92,942.7	9,605.2	11.5

Estimates for the 2014 hop crop in Germany were finalized in the Hallertau on August 20th. We are pleased to attach a list comparing the crop results for 2013 with the estimates for 2014 for the world's main growing areas.

Overall we expect yields and quality to be average to good. A small increase in acreage just under 4 % worldwide compared with crop 2013 will also be reflected by the crop volumes.

We will keep you informed about further developments.

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