

CROP & MARKET UPDATE 08/2016

Crop and Market Update & Hop Crop 2016 Estimate

Growing Area	Variety	Quantities	Estimate	Changes	Ø Yields in	
		Crop 2015	Crop 2016		2015	2016
		mt	mt	± %		
Hallertau	Hallertauer	618.6	816.2	31.9	1.11	1.47
	Hersbrucker	1,361.7	1,850.8	35.9	1.43	1.98
	Perle	3,917.8	5,907.5	50.8	1.37	2.13
	Spalter Select	625.8	932.0	48.9	1.41	2.12
	Tradition	3,882.8	5,825.6	50.0	1.39	2.15
	Saphir	541.6	869.2	60.5	0.40	2.17
	North.Brewer	180.2	267.6	48.5	1.20	1.71
	Magnum	2,892.0	3,244.2	12.2	1.73	2.13
	Nugget	249.3	282.1	13.2	1.82	2.20
	Taurus	685.4	698.9	2.0	1.56	2.06
	Herkules	8,062.3	13,343.9	65.5	2.10	2.94
	Others	856.6	1,562.3	82.4	1.26	1.54
Hallertau		23,874.1	35,600.3	49.1	1.60	2.29
Elbe-Saale		2,355.3	2,950.0	25.2	1.78	2.09
Tettnang		1,710.0	2,130.0	24.6	1.38	1.66
Spalt		376.6	650.0	72.6	1.06	1.73
Bitburg		35.8	44.5	24.3	0.79	2.03
Germany total		28,351.8	41,374.8	45.9	1.59	2.22
Austria		298.0	450.0	51.0	1.20	1.81
Belgium		187.0	194.0	3.7	1.26	1.25
Bulgaria		26.0	30.0	15.4	1.86	1.67
Czech Rep.		4,842.6	6,000.0	23.9	1.05	1.25
England		1,357.0	1,450.0	6.9	1.52	1.45
France		555.0	740.0	33.3	1.26	1.63
Poland		2,242.0	2,557.0	14.0	1.57	1.68
Romania		195.0	196.0	0.5	0.72	0.72
Russia		162.0	162.0	0.0	0.74	0.74
Slovakia		94.0	151.0	60.6	0.69	1.10
Slovenia		1,677.6	2,550.0	52.0	1.20	1.67
Spain		1,115.0	1,050.0	-5.8	2.09	1.97
Turkey		390.0	390.0	0.0	1.11	1.11
Ukraine		480.0	480.0	0.0	1.30	1.30
Rest		296.0	316.0	6.8	1.53	1.63
Europe total		42,269.0	58,090.8	37.4	1.45	1.91
	Apollo	1,171.0	1,270.0	8.5	2.90	4.22
	Bravo	925.0	953.0	3.0	3.11	4.35
	Cascade	6,172.0	6,350.0	2.9	2.25	2.13
	Centennial	2,566.0	2,722.0	6.1	1.36	1.34
	Chinook	1,529.0	2,041.0	33.5	2.11	2.05
	Col./Tom./Zeus	6,767.0	5,897.0	-12.9	3.14	3.24
	Galena	127.0	227.0	78.7	1.07	1.63
	Nugget	1,483.0	1,451.0	-2.2	2.17	2.24
	Summit	1,589.0	2,041.0	28.4	2.42	2.86
	Super Galena	648.0	680.0	4.9	3.04	3.78
	Willamette	642.0	726.0	13.1	1.17	1.24
	Others	12,663.0	17,827.0	40.8	1.64	1.65
USA total		36,282.0	42,185.0	16.3	2.00	1.97
Argentina		300.0	300.0	0.0	1.54	1.54
Australia		1,201.0	1,105.0	-8.0	2.46	2.26
Japan		300.0	300.0	0.0	1.95	1.95
New Zealand		740.0	794.0	7.3	1.91	1.93
P.R.China		5,790.0	5,260.0	-9.2	2.25	2.10
South Africa		769.4	820.0	6.6	1.91	2.04
Rest		240.0	240.0	0.0	1.46	1.33
World total		87,891.4	109,094.8	24.1	1.70	1.94

Crop 2016 estimates for Germany were finalized in the Hallertau growing area on August 24th, 2016.

We are pleased to attach a list comparing the crop results for 2015 with the estimates for 2016 of the world's main growing areas.

Due to favourable weather conditions during growing period, we expect yields and quality to be good.

We will keep you informed about further developments.

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August 2016


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